

## Building Data and Document-Driven Decision Support Systems

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*How do managers access and use large databases of historical and external facts?*



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## A Data-Driven DSS

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- Provides access to and manipulation of historical company data and in some cases external data.
- Simple file systems accessed by query and retrieval tools provide the most elementary level of functionality.
- Data warehouse systems provide additional functionality
- Data-Driven DSS with On-line Analytical Processing (OLAP) tools provide more functionality
- EIS and Spatial DSS

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## A Document-Driven DSS

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- Document retrieval and analysis
- A collection of related, unstructured documents
- Search engines, document indexing and summarization
- Document and knowledge management

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## Comparing Data and Document-Driven DSS

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- Structured vs. unstructured data
- Different analysis tools
- Storing data and documents
- Retrieval and indexing
- Fit with user needs
- What works when??

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## Four sub-categories of Data-Driven DSS

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- Data Warehouses
- OLAP/Business Intelligence
- Executive Information Systemd
- Spatial DSS

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## Characteristics of Data Warehouses

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- Subject-Oriented
  - Focuses on subjects related to business or organizational activity like customers, employers, and suppliers
- Integrated
  - Data is stored in a consistent format through use of naming conventions, domain constraints, physical attributes and measurements
- Time variant
- Non-volatile
  - Data does not change once it is in the warehouse

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## A Teradata Warehouse



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## Teradata Data Warehouse Technical Overview

- Teradata RDBMS
  - designed for parallelism -- how many Aces?
  - supports complex decision support workloads
  - hardware and OS independent
  - the larger the data volume and the more complex the queries, the greater the need for parallelism
- NCR Worldmark Servers

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## On-Line Analytical Processing (OLAP)

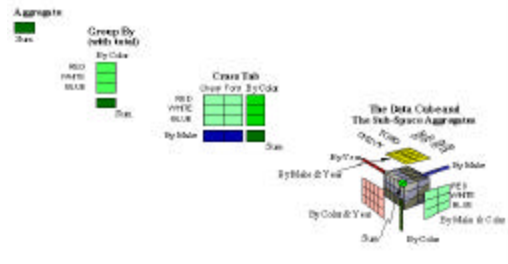
- Can create various views and representations of data
- Fast Analysis of Shared Multi-dimensional Information (FASMI test)
- Multi-dimensional database
  - Captures and presents data as arrays that are "dimensioned" by relevant attributes

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## 3-Dimensional Data Cube



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## Aggregating DSS Data

### cross-tab

symmetric aggregation result

	Chevy	Ford	By Color
RED	■	■	■
WHITE	■	■	■
BLUE	■	■	■
By Make	■	■	Sum

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## Executive Information Systems (EIS)

- Emphasis on graphical displays
- Present information from the corporate database
- Provide canned reports or briefing books to top-level executives
- EIS term has historical value in that such systems were developed separately from DSS and GDSS

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## Executive Information Systems

- EIS focuses on the decision-making information needs of senior managers
- Let's manager's "drill down" for more information and then try to manage data and avoid overload for the manager
- Enterprise-Wide DSS that helps senior managers analyze, compare, and highlight trends to recognize opportunities and/or problems

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## EIS vs. MIS

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## Spatial DSS

- A support system that represents large data sets using maps
  - Helps people access, display, and analyze data that have geographic content and meaning
  - Ex: Crime analysis and mapping, customer demographic analyses and political voting patterns by ward or precinct

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## Data-driven DSS vs. Business Intelligence (BI)

- BI is umbrella term used for software and systems to improve business decision making by using Data-Driven Decision Support Systems

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## Managers and Data-Driven DSS

- Managers want to find their own answers to business questions
- Managers are **NOT** willing to wait while financial or marketing analysts create special reports from databases
- Managers are the customers and advocates for data-driven DSS

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## Comparing DSS Data and Operating Data

- DSS Data - is data **ABOUT** transactions and occurrences
- Operating Data - is a record of specific business transactions
- These two types of data differ in five ways: Data Structures, Time Span, Summarization, Data Volatility, Data Dimensionality

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## DSS and Operating Data Differences

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### ■ Data Structures

#### ■ DSS Data

- | Tables will need to be joined to complete a query
- | Do not include details of each transaction
- | Includes summaries of the transactions
- | May have data redundancies in the data structures if that will speed up queries - normalization is not required

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## Data Structures

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### ■ Operating Data

- | Both software and the hardware are optimized to support transactions about daily operations
- | Stored in many different tables
- | Stored data represents information about the specific transactions

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## More Differences

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### ■ Time Span

#### ■ DSS Data

- | Is a snapshot of the operating data at given points in time
- | Historic time series of operating data
- | Storing multiple "time slices" of operating data

#### ■ Operating Data

- | Is current and it shows the current status of business transactions

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## More Differences

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### ■ Summarization

#### ■ DSS Data

- | Summarized in the database
- | Sometimes consist of exclusively derived data

#### ■ Operating Data

- | DETAILED, It is not summarized in the database

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## Data Differences

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### ■ Data Volatility

#### ■ DSS Data

- | Is non-volatile

#### ■ Operational Data

- | Is volatile, data changes depending upon new transactions that occur

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## Data Differences

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### ■ Data Dimensionality

#### ■ DSS Data

- | Has multiple dimensions
- | Always related from a manager's and an analyst's point of view

#### ■ Operational Data

- | Has single dimension

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## Metadata

- "Data about data"
- Provides a directory to help decision support system DBMS locate contents of the data warehouse or data store
- Guide to mapping data as it is transformed from the operational environment to the data warehouse environment

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## Metadata

- Serves as a guide to the algorithms used for summarization of current detailed data
- Semantic information associated with a given variable
- Must include business definitions of the data and clear, accurate descriptions of data types, potential values, the original source system, data formats, and other characteristics

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## Summary of differences

Factors	Operating Data	DSS Data
Data Structures	normalized	integrated
Time Span	current	historical
Summarization	none	extensive in some systems
Data Volatility	volatile	non-volatile
Data Dimensions	one dimension	multiple dimensions
Metadata	desirable	required and important

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## An Interconnected Data-Driven DSS Architecture

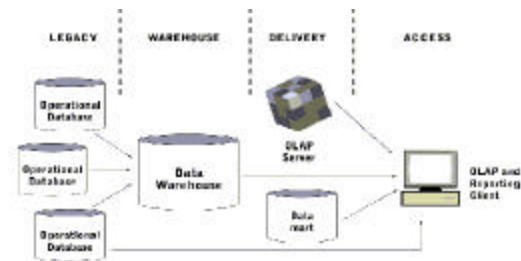
- Data Store
  - Consists of one or more databases
- Data extraction and filtering component
  - ETL used to extract and validate the data
- Query and Reporting
  - User Interface tool for data analysis and presentation

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## Data-Driven DSS Architecture



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## Implementing Data and Document-Driven DSS

- Issues that must be confronted
  - A DSS data store is not a static database - we add new time slices
  - Decision support infrastructure includes hardware, software, people, and procedures
  - Structure of the Data-Driven DSS data store and implementation must be examined in the context of the entire DSS infrastructure

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## Implementing Data-Driven DSS

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### ■ Technical Aspects

- Must provide required analysis capabilities with acceptable query performance
- Data-Driven DSS must support the data analysis needs of the decision-makers
- Web-based, real-time systems

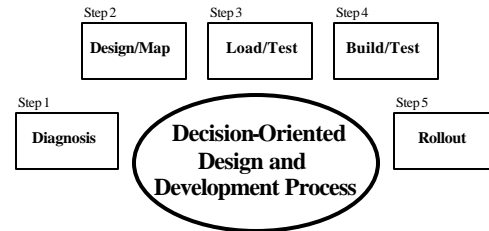
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## Data-Driven DSS Development Process

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## Developing an EIS

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- Determine executive information requirements
- Staff group creates screens and information displays
- Group experiments with how data is presented and receive feedback from users
- User Interface issues are the "Key"

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## Developing Document-Driven DSS

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- Initial Data Gathering or Diagnosis
- How will documents be stored?
- Search, retrieval, summarization and display
- How do you add value? Is retrieval and display enough?
- Tracking a historical record, finding patterns, making sense of the documents

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## Finding Success

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- Identify an influential project champion
- Be prepared for technology shortfalls
- Tell everyone as much as you can about the costs
- Invest in training
- Market and Promote the Data or Document-Driven DSS

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## In Conclusion

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- Different technologies are needed for systems built using structured data versus documents.
- Data-driven DSS have evolved from simple verification of facts to analysis of the data and now to sophisticated analysis of very large historical data sets.
- We are still innovating with Document-driven DSS.

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## Questions

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- What is an EIS?
- When does a company need a data warehouse and OLAP?
- What is the FASMI test?
- How can managers increase the chances for success of a data-driven DSS project?